

Siddheshwar Industries Pvt. Ltd.					
List of Financial Creditors as on 27th July, 2022					
Amount in Rs.					
S. No.	Name of Creditor	Claims			
		Received	Provisionally Admitted	Security Interest & Guarantees	% of Voting Share in CoC
Secured					
1	State Bank of India	1293174002	1010057852	Notes A and B	40.21
2	Bank of India	301990302	301990302	Note C	12.02
3	Union Bank	321312934	321263157	Note F	12.79
4	RBL Bank Limited	256603530	212749738	Note E	8.47
5	Mahindra & Mahindra Finance Services Ltd.	139088267	45868222	Note D	1.83
6	Bajaj Finance Limited	49395816	0		0.00
	Sub-Total	2361564851	1891929271		
Unsecured					
7	HDB Financial Services Limited	31415140	31019073	Note K	1.23
8	The Seva Vikas Co-operative Bank Ltd	145179829	145179829	Note I	5.78
9	Madhur Engineers Private Limited	242000000	23659622	NIL	0.94
10	Mahindra & Mahindra Finance Services Ltd.	Note I	93220045	Note G	3.71
11	RBL Bank Limited	Note I	43853792	Note H	1.75
12	State Bank of India	Note I	283116150	Note J	11.27
	Sub-Total	418594969	620048511		
	Grand Total	2780159820	2511977782		100.00

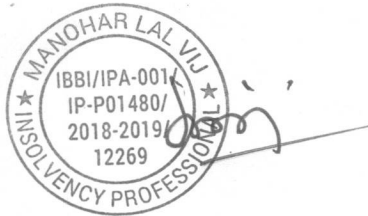
Notes	Security Interest & Guarantees
A	<p>For working capital facilities under consortium Rs 752982792/-</p> <p>i) First Pari passu charge with other WC lenders on hypothecation of stock and book debts, present and future.</p> <p>ii)-Second pari passu charge on all movable fixed assets pertaining to plot no A -28 /B in Chakan Pune , in the name of Siddheshwar Transmission P Ltd .</p> <p>iii)-Mortgage on second pari passu charge basis , on factory building situated at plot no A-49 , H Block Pimpri Pune . Plot no A, 6,7,8 H Block Pimpri Pune and Plot no A 26/6 , Chakan Dist Pune in the name of company.</p> <p>iv)-Second Pari passu charge on Plot no A-28/B in Chakan Dist Pune held in the name of Siddheshwar Transmission Pvt Ltd.</p> <p>Personal Guarantee</p> <p>1-Raviraj Takawane 2-Yuvraj Takawane 3-Nanda Takawane 4-Vikas Takawane</p> <p>Corporate Guarantees</p> <p>5-Siddheshwar Transmission Pvt. Limited 6-seven seas forging pvt. Ltd. 7-super tech forgings pvt. Ltd</p>



B	<p>1- For Term Loan of Rs 257075059/-- i)-First pari passu charge on all borrower's movable fixed assets including movable plant and machineries, vehicles, both present and futures; ii)-First pari passu mortgage and charge on the following immovable properties of the borrowers (inc land and building) viz- a)- Factory, building and office located at plot no. A49 admeasuring 975 sqmt., H block located at MIDC, PIMPRI, Pune- 411018 b)- Factory shed and office building at plot no. A 6, 7, and 8, admeasuring 2206.80 sqmt., H block , pimpri Industrial area, Pune - 411018; and c)- Factory land at plot No. A 26/6 Chakan MIDC Industrial Area, Phase IV, Village Nigoje, Tal Khed, Dist Pune .</p> <p>Personal Guarantee 1-Raviraj Takawane 2-Yuvraj Takawane 3-Nanda Takawane 4-Vikas Takawane</p> <p>Corporate Guarantees 5-Siddheshwar Transmission Pvt. Limited 6-seven seas forging pvt. Ltd. 7-super tech forgings pvt. Ltd</p>
C	<p>1- Working capital facility in consortium Rs 194960034 /- For security refer note "A" above</p> <p>2- Term Loan of Rs. 107030266/- First Pari Passu charge and EQM of Land, Factory shed and office building at plot no. A28/B Chakan MIDC Industrial Area, Phase IV, Nigoje Khed, Pune in the name of Siddheshwar Transmission (Pvt. Ltd.) First Pari Passu mortgage and charge on all movable fixed assets pertaining to plot no A-28 B in Chakan , Dist Pune Second pari passu charge by way of Hyp. of of borrowers book debts and current assets</p> <p>Guarantees both for Working capital & term loan 1-Raviraj Takawane 2-Yuvraj Takawane 3-Nanda Takawane</p> <p>Corporate Guarantee 4-Siddheshwar Transmission Pvt. Limited 5-super tech forgings pvt. Ltd</p>
D	<p>For Term Loan of Rs. 45868222/- First Charge by way of Hypothecation of specified Plant & Machineries Lien on Fixed Deposit of at least Rs. 15 Lakhs for the tenure of the loan with a right to adjust towards the loan dues.</p> <p>Personal Guarantee 1-Raviraj Takawane 2-Yuvraj Takawane 3-Vikas Takawane</p>
E	<p>Working Capital facility under consortium Rs. 212749739/- For security and guarantee kindly refer Note "A" above Additional third party Security - Agriculture property located at Gat No. 956 and 957 situated at Pargaon, Tal Daund, Pune.</p>
F	<p>For working capital facilities under consortium Rs 321263157/- For security and guarantee kindly refer Note "A" above</p>
G	<p>Bill Discounting Facility of Rs. 93220045/- Personal Guarantee 1- Raviraj Takawane 2- Yuvraj Takawane</p>



H	Bill Discounting facility of Rs. 43853791/- Personal Guarantee 1-Raviraj Takawane 2-Yuvraj Takawane 3-Nanda Takawane 4-Vikas Takawane
I	Third Party Security 1.PLOT NO 58 & 59 / 11, D-II BLOCK, MIDC, CHINCHWAD, PUNE 411019 2.PLOT NO 1 & 2, GAT NO 394, SHIRUR ROAD, PARGAON, DAUND Personal Guarantee 1-Vikas Takawane 2-Dattatray Maruti Kalbhor 3-Rajhoo Popatrao Jagdale 4- Pratibha Sanjay Shitole 5- Rahul Mahadev Jagtap
J	Third Party Security "Rajyog" Plot 10 sector 28, Pradhikaran, Nigdi, Pune
K	Third Party Security Mortgage of plot no. 632, 168 sqmtr, "muktai bunglow" sector 27 PCNTDA, NIGDI, Pune. Row house no. 1 Shrinivas vihar co op housing society plot no. 17/2 sector 26, Ravet, Pune. Space size 1937 SQFT
Note 1	Claimed amount Included in the corresponding secured debt claimed amount.



**SIDDHESHWAR INDUSTRIES PRIVATE LIMITED
LIST OF OPERATIONAL CREDITORS (UPDATED AS ON 27.07.2022)**

**I. From whom updated claim received
A. OPERATIONAL CREDITORS**

ANNEXURE - I

S. No	Claim ID	Date of Receipt of Claim	Operational Creditor's Name	Claim submitted	Claim Admitted	Remarks
1	OC - 1	21-07-2022	K.P.Enterprises	1574112	677257	
2	OC - 2	17-07-2022	The Jaws Mfg.Co.	218236	218236	
3	OC - 3	16-07-2022	Mia Sales Corporation	14138763	13746538	
4	OC - 4	16-07-2022	Isha Sales Corporation	1870960	1682758	
5	OC - 5	16-07-2022	Disha Enterprises	127739	91240	
6	OC - 6	19-07-2022	Laxmi Heat Treaters	5508442	602033	
7	OC - 7	17-07-2022	Atul Enterprises	11491541	8191652	
8	OC - 8	18-07-2022	Siddhi Enterprises	2527507	146675	
9	OC - 9	15-07-2022	MGM Steel Industries	13479549	6455549	
10	OC - 10	16-07-2022	Trade En Tools	15378760	15189264	
11	OC - 11	18-07-2022	Sandip Sheshraoji Nasre (Akruti Moulds)	7481896	0	Claim form not submitted, only ledger copy given
12	OC - 12	15-07-2022	Hind Industries	104942	19384	
13	OC - 13	18-07-2022	Classic Enterprises	195143	133735	
14	OC - 14	21-07-2022	PR Sales Corporation Pvt. Ltd.	512031	512031	
15	OC - 15	21-07-2022	Dhanashri Enterprises	2299551	2299551	
16	OC - 16	21-07-2022	National Hiring	1385912	680156	
17	OC - 17	19-07-2022	Poona Forge Pvt. Ltd.	682459	0	Claim form not submitted, only ledger copy given. No balance in books
18	OC - 18	20-07-2022	Shree Ganesh Enterprises	7645776	146965	
19	OC - 19	20-07-2022	Shivaji Technologies	3937045	3449495	
20	OC - 20	22-07-2022	Durga Alloys	1850329	966923	
21	OC - 21	22-07-2022	Filterpumps	886532	886532	
22	OC - 22	22-07-2022	Marposs India Pvt Ltd	1784703	743966	
23	OC - 23	22-07-2022	Ricommix Engineers	134714	52213	
24	OC - 24	22-07-2022	R S Automation	158789	158789	
25	OC - 25	22-07-2022	Swiss Arms Smart Solutions Pvt Ltd	1102125	326787	
26	OC - 26	21-07-2022	Tambe Enterprises	105703	77780	
27	OC - 27	22-07-2022	Thermo Sensors Equipments	192862	120289	
28	OC - 28	22-07-2022	Vaibhav Facility Services	2711542	2665704	
29	OC - 29	23-07-2022	Vintages Industries	222930	164887	
30	OC - 30	23-07-2022	M/S. Jeevan Printers	423346	306109	
31	OC - 31	18-07-2022	Meta-Cut Engineering Tools	5156414	4139569	
32	OC - 32	23-07-2022	Shiv Traders	3005966	3005966	
33	OC - 33	24-07-2022	Shri Datta Industries	8329982	6534978	
34	OC - 34	24-07-2022	Task Distributors Pvt Ltd	578261	0	Form & affidavit unsigned
35	OC - 35	25-07-2022	Rebari Logistics Pvt Ltd	10853555	6650096	
36	OC - 36	26-07-2022	J.K Engineering Diamond Works	127711	0	Claim form not submitted, only ledger copy given.



37	OC - 37	25-07-2022	Jogeshwari Transport	6037912	4226381	
38	OC - 38	25-07-2022	Max Roofing Systems Pvt Ltd	1066983	892749	
39	OC - 39	25-07-2022	OM Shree Roofing Systems	1571987	0	Claim form not submitted, only ledger copy given.
40	OC - 40	26-07-2022	Jadhav Sales Corporation	255093	0	Claim form not submitted, only ledger copy given.
41	OC - 41	26-07-2022	Shreyas Packaging	2565095	2212445	
42	OC - 42	26-07-2022	Anand Enterprises	14365749	11810840	
43	OC - 43	26-07-2022	Tuskar Manufacturing Solutions Pvt Ltd	3416854	2229148	
44	OC - 44	26-07-2022	DMK Petrotraders & Carrier Pvt Ltd	53806160	0	Balance is not available in Books
45	OC - 45	27-07-2022	Surfacot Chemicals Pvt Ltd	265620	126436	
46	OC - 46	27-07-2022	Shree Transport	405029	157515	
47	OC - 47	27-07-2022	Kakamari Tools and Equipments	1350121	785699	
48	OC - 48	27-07-2022	Ashirwad Gas Agency	233782	0	Claim form is not submitted, only ledger copy is given
49	OC - 49	27-07-2022	SBM Consultancy	170395	149775	
50	OC - 50	27-07-2022	Ring Plus Aqua Limited	18000000	4278354	
51	OC - 51	25-07-2022	Madhur Engineers Pvt Ltd	242000000	176897543	
52	OC - 52	29-07-2022	Chintamani Engineering	702424	370014	
53	OC - 53	29-07-2022	Suraj Rock Cutting & Transport Services	337300	296480	
54	OC - 54	27-07-2022	Ascend Fluid Tools Private Limited	5013567	4792309	
55	OC - 55	18-07-2022	Shree Balaji Textiles	81500	0	Duly signed form not given
56	OC - 56	01-07-2022	Manisha Electricals	57883	0	Claim form is not submitted, only ledger copy is given
SUBTOTAL (A)				479889282	290268795	

B. STATUTORY DUES

S.No.	Date of receipt of claim	Statutory Dues	Claim submitted	Claim Admitted	Remarks
57	19-07-2022	Assistant Commissioner of Central Tax, Division-III(Bhosari), CGST Pune-I Commissionerate	261228	95614	
58	20-07-2022	Income Tax Department	14060657	7056817	
59	27-07-2022	Employee State Insurance Corporation	3713863	1497869	
60	26-07-2022	Deputy Commissioner of State Tax Department	185357952	183416204	
61	04-07-2022	Employees Provident Fund Organisation	26659178	8966024	
SUBTOTAL (B)			230052878	201032528	



C. EMPLOYEES/WORKMAN

	S.No.	Date of receipt of claim	Workmen and Employees	Claim submitted	Claim Admitted	Remarks
62	EW - 62	27-07-2022	All workman & Staff On Contract of Siddheshwar Industries Pvt Ltd	64376905	0	No form E submitted, No employee details provided
63	EW - 63	27-07-2022	Amma Enterprises	1686199	0	Wrong form submitted . Claim not substantiated
64	EW - 64	27-07-2022	Creative Enterprises	3299246	0	Wrong form submitted . Claim not substantiated
65	EW - 65	27-07-2022	Shree Swami Industrial Services	1702643		Wrong form submitted . Claim not substantiated
66	EW - 66	27-07-2022	Akshata Enterprises	2239782	0	Wrong form submitted . Claim not substantiated
67	EW - 67	27-07-2022	Someshwar Industrial Services	4623763		Wrong form submitted . Claim not substantiated
SUBTOTAL (C)				77928538	0	
TOTAL (A) + (B) + (C)				787870698	491301323	

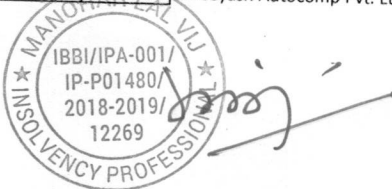


SIDDHESHWAR INDUSTRIES PRIVATE LIMITED

**LIST OF OPERATIONAL CREDITORS
II. FROM WHOM NO UPDATED CLAIMS RECEIVED
A. OPERATIONAL CREDITORS**

ANNEXURE - II

S.No.	Claim Id	Operational Creditors	Date of receipt of Claim	Amount Claimed	Revise Admitted	Remark
1	OC - 01	Someshwar Enterprises	04.06.2018	40879	40869	
2	OC - 02	R.K.Enterprises	04.06.2018	153488	7425	Refer Note - 1
3	OC - 03	Magnus Solutions Pvt. Ltd.	04.06.2018	153488	1947737	
4	OC - 04	Strub India Pvt. Ltd.	04.06.2018	114227	114227	
5	OC - 05	Sai Shot Blasting Industries	04.06.2018	2529880	1130356	Refer Note - 1
6	OC - 06	Anant Cutting Edge Pvt Ltd	04.06.2018	61036	36036	Refer Note - 1
7	OC - 07	Aditi Tours And Travels	04.06.2018	2254675	1186743	Refer Note - 1
8	OC - 08	Cool Aqua Beverages Pvt Ltd	04.06.2018	491823	414393	Refer Note - 1
9	OC - 09	Jiva Innovative Automations Pvt Ltd	04.06.2018	72500	72500	Refer Note - 1
10	OC - 10	Synthesis Design & Manament Consultanats Pvt Ltd	04.06.2018	630485	630485	
11	OC - 11	Raj Enterprises	04.06.2018	5762221	0	Refer Note - 1
12	OC - 12	Siddheshwar Engineering	04.06.2018	14296570	0	Refer Note - 1
13	OC - 13	Sidheshwar Auto Components LLP	04.06.2018	17,72,204.00	0	Refer Note - 2
14	OC - 14	Forbes & Company Ltd	04.06.2018	2352525	2352525	
15	OC - 15	R.K.Engineering Works(Maint)	04.06.2018	74857	74857	
16	OC - 16	G M Tools	04.06.2018	634234	579552	Refer Note - 1
17	OC - 17	Monolithic Refractory Solution	04.06.2018	60651	60651	
18	OC - 18	Ambient Colling System	04.06.2018	131000	82012	Refer Note - 1
19	OC - 19	Grip Clamping Technology (India)	04.06.2018	107380	0	Refer Note - 1
20	OC - 20	Reddy Instruments	04.06.2018	57584	57096	
21	OC - 21	Nu Pack	04.06.2018	58734	50075	
22	OC - 22	Bluechip Enterprises	04.06.2018	175112	174751	
23	OC - 23	Mpta Education Ltd	04.06.2018	1149040	1107600	
24	OC - 24	Power Control Co	04.06.2018	57922	49087	
25	OC - 25	Accurate Techno Craft	04.06.2018	401914	0	
26	OC - 26	S P Enterprises	04.06.2018	950326	920539	
27	OC - 27	A.K.Steel	04.06.2018	2107122	0	Refer Note - 1
28	OC - 28	B.D.Impex	04.06.2018	128904135	94552740	Refer Note - 1
29	OC - 29	Ekta Engineering Corporation*	04.06.2018	201780	0	Refer Note - 1
30	OC - 30	Deepak Enterprises	04.06.2018	4998296	2360733	Refer Note - 1
31	OC - 31	Accusharp Cutting Tools Pvt Ltd	04.06.2018	1063877	907121	
32	OC - 32	Radiance Toolings	04.06.2018	368848	363577	
33	OC - 33	Geeta Tools*	04.06.2018	4658585	4108740	Refer Note - 1
34	OC - 34	Modern Metal Services	04.06.2018	4449154	1698377	Refer Note - 1
35	OC - 35	Soham Enterprises	04.06.2018	125441	90595	
36	OC - 36	United Calibrations Pvt. Ltd.	04.06.2018	170649	0	Refer Note - 1
37	OC - 37	Adinarayan Engineering Pvt. Ltd.	04.06.2018	615412	527403	
38	OC - 38	Siddharth Industries	04.06.2018	6585385	4141265	Refer Note - 1
39	OC - 39	Vikas Enterprises	04.06.2018	1309623	871737	
40	OC - 40	S.S. Electricals & Rewinding Works	04.06.2018	534707	506686	
41	OC - 41	Achal Industries	04.06.2018	3413357	0	Refer Note - 1
42	OC - 42	Champ Engineering Pvt Ltd	04.06.2018	278611	295442	Refer Note - 1
43	OC - 43	Neha Electrical Work	04.06.2018	229680	155971	
44	OC - 44	Super Electronics	04.06.2018	36680	34850	
45	OC - 45	Satish Enginering	04.06.2018	3628947	0	
46	OC - 46	R.L.Steels And Energy Ltd	04.06.2018	845814	0	
47	OC - 47	Dumore Gauging Systems Pvt. Ltd.	04.06.2018	45771	38475	
48	OC - 48	Varsha Forging Limited	04.06.2018	484431	0	Refer Note - 1
49	OC - 49	Yelwande Transport	04.06.2018	674393	420767	
50	OC - 50	Precision Tools Corporation	04.06.2018	581433	537808	
51	OC - 51	Sbicap Trustee Company Limited	04.06.2018	463850	337540	
52	OC - 52	Kubera Tools	04.06.2018	1275672	528171	Refer Note - 1
53	OC - 53	Karan Eng	04.06.2018	1215402	1013809	
54	OC - 54	Suiteprofit Technologies Pvt Ltd	04.06.2018	220110	0	Refer Note - 1
55	OC - 55	Maxigems Technologies Pvt Ltd	04.06.2018	374622	289562	Refer Note - 1
56	OC - 56	Parda Agencies Pvt Ltd	04.06.2018	3669349	0	
57	OC - 57	Raj Petro Specialities P Ltd	04.06.2018	986662	473741	
58	OC - 58	Oerlikon Balzers Coating India Pvt Ltd	04.06.2018	419734	416744	
59	OC - 59	Sai Forge	04.06.2018	537132	227416	
60	OC - 60	Jupiter Petrochem	04.06.2018	3221185	716807	Refer Note - 1
61	OC - 61	Jainex Aamcol Ltd	04.06.2018	533054	246480	
62	OC - 62	Tide Water Oil Co. (India) Ltd.	04.06.2018	356628	178418	Refer Note - 3
63	OC - 63	Flash Viven machining tech pvt ltd.	04.06.2018	4211089	11279	Refer Note - 3
64	OC - 64	Shrinivas Engeneering	04.06.2018	8795948	6474997	Refer Note - 3
65	OC - 65	Excellent ADS	04.06.2018	157000	0	Refer Note - 3
66	OC - 66	Techno Toolings	04.06.2018	1600084	1300059	Refer Note - 3
67	OC - 67	Shreyash Autocomp Pvt. Ltd.	04.06.2018	673174	350541	Refer Note - 3



68	OC - 68	Extensive Copier	04.06.2018	233999			
69	OC - 69	Rajdeep Industrial Products Pvt. Ltd.	04.06.2018	662905	289148	Refer Note - 3	
70	OC - 70	Aayudh Tools	04.06.2018	72332	767618	Refer Note - 3	
71	OC - 71	Hardcastle Petrofer Pvt. Ltd.	04.06.2018	1253246	829510	Refer Note - 3	
72	OC - 72	Ring Plus Aqua	04.06.2018	18000000	4278354	Refer Note - 3	
73	OC - 73	Uttam Tools	04.06.2018	103969	95374	Refer Note - 3	
74	OC - 74	Navin Industries	04.06.2018	1209726	937742	Refer Note - 3	
75	OC - 75	Tushar Roadlines	04.06.2018	96942	79933	Refer Note - 3	
76	OC - 76	Rohan Manpower	04.06.2018	13447541	871664	Refer Note - 3	
77	OC - 77	Shreeram Gas Agency	04.06.2018	132966	158241	Refer Note - 3	
78	OC - 78	Shreeram Narmade Har Gas Agency	04.06.2018	370398	370398	Refer Note - 3	
79	OC - 79	LMT India Pvt. Ltd.	04.06.2018	125430	57823	Refer Note - 3	
80	OC - 80	VTC 3 PL Services Pvt. Ltd.	04.06.2018	445271	252331	Refer Note - 3	
81	OC - 81	Mikron	04.06.2018	160926	134606	Refer Note - 3	
82	OC - 82	A.S. Enterprises	04.06.2018	256158	236815	Refer Note - 3	
83	OC - 83	Manisha Electricals	04.06.2018	65259	57883	Refer Note - 3	
84	OC - 84	Apex Steel and Alloy	04.06.2018	510249	0	Refer Note - 3	
85	OC - 85	Vimal group facilities management	04.06.2018	2086730	1950799	Refer Note - 3	
86	OC - 86	Jat Industries	04.06.2018	977408	150172	Refer Note - 3	
87	OC - 87	Tambe Industries	04.06.2018	105703	77779	Refer Note - 3	
88	OC - 88	G.S.M. Furnace Lining Contractor	04.06.2018	240017	165221	Refer Note - 3	
89	OC - 89	Sun Automation	04.06.2018	527119	842096	Refer Note - 3	
90	OC - 90	Sant Gyaneshwar steel pvt. Ltd.	04.06.2018	2681058	2681426	Refer Note - 3	
91	OC - 91	Sai Tour and Travels	04.06.2018	1244094	840500	Refer Note - 3	
92	OC - 92	Deck India Engineering Pvt. Ltd.	04.06.2018	7763221	4654885	Refer Note - 3	
93	OC - 93	Marposh India Pvt. Ltd.	04.06.2018	1087596	743966	Refer Note - 3	
94	OC - 94	Almir Rubber Mall Pvt. Ltd.	04.06.2018	83500	37138	Refer Note - 3	
95	OC - 95	Prasad Kulkarni CA	04.06.2018	102000	81000	Refer Note - 3	
Total				283613343	156982122		

Note - 1 - Reverified from books of accounts and provisionally admitted as per credit balance available in books

Note - 2 - Inter unit balance only

Note - 3 - Claims received by erstwhile IRP but verified now



SIDDHESHWAR INDUSTRIES PRIVATE LIMITED													
SUMMARY OF OPERATIONAL CREDITORS CLAIM RECEIVED AND ADMITTED AS ON 27.7.2022													
Operational creditors				Statutory dues				Emplyees / workers				Total	
	No.	Claim Amt	Admitted Amt	No.	Claim Amt	Admitted Amt	No.	Claim Amt	Admitted Amt	No.	Claim Amt	Admitted Amt	Annexure
A	Updated claim received	56	479889282	290268795	5	230052878	201032528	6	77928538	0	787870698	491301323	I
B	No Updated Claim Received	95	283613343	156982122	0	0	0	0	0	95	283613343	156982122	II
	Total	151	763502625	447250917	5	230052878	201032528	6	77928538	0	1071484041	648283445	



SIDDHESHWAR INDUSTRIES PRIVATE LIMITED
LIST OF OTHER CREDITORS

S. No.	Claim Id	Other Creditor's Name	Date of receipt of claim	Claim submitted	Claim Admitted	Remark
1	O-1	Arun Babanrao Nimhan	27-07-2022	25000000	25000000	

